

In accordance with the Americans with Disabilities Act and Section 286.26, Florida Statutes, persons with disabilities needing special accommodation to participate in this proceeding should contact Cherie Watson no later than three (3) days prior to the proceeding at (863) 834-8794 for assistance; if hearing impaired, telephone the Florida Relay Service Numbers, (800) 955-8771 (TDD) or (800) 955-8770 (VOICE), for assistance.

**CITY OF LAKELAND  
EMPLOYEES' PENSION AND RETIREMENT SYSTEM  
BOARD OF TRUSTEES**

Chairman Christopher Diaz, CPPT  
Ruffin Gray, CPPT  
Jeffrey Stearns

**INVESTMENT COMMITTEE  
MEETING AGENDA**

March 11, 2025  
8:30 AM

Building Inspection Conference Room, Large  
228 South Massachusetts Avenue  
Lakeland, Florida 33801



## **CALL TO ORDER**

## **PRESENTATION**

### Investment Consultant

Tyler Grumbles, Kerry Richardville – Mariner

- AQR and Defensive Equity Performance Review
- Asset Allocation Study
- International Equity Portfolio Construction

## **PUBLIC COMMENTS**

## **NEXT MEETING DATE**

The next regular meeting of the Board of Trustees of the City of Lakeland Employees' Pension & Retirement System is scheduled for 8:30 A.M., March 25, 2025, in the City Commission Conference Room, 228 South Massachusetts Avenue, Lakeland, Florida 33801.

## **ADJOURNMENT**