# SURVEY

### **RESULTS**



### Quality of Life (excellent or good)

- Overall quality of life 85%
- As a place to live 85%
- As a place to retire 68%
- As a place to visit 67%
- As a place to work 64%

### (very or somewhat dissatisfied)

• Flow of traffic/congestion – 61%



## Satisfaction with Public Communications (very or somewhat)

- Access to information about city services – 61%
- Efforts to keep residents informed 60%
- City's website 51%
- City Social Media Sites 45%
- Opportunities to participate in city government – 36%



### Satisfaction of Top 5 Community Amenities (very or somewhat)

- Parks 78%
- Libraries 70%
- Recreation Centers 38%
- Dog Parks 35%
- Public Pools 28%



# Satisfaction of Top 5 Public Service Delivery (very or somewhat)

- Fire Services 80%
- Police Services 73%
- Emergency Management 73%
- Water/Wastewater 69%
- Trash/Recycling 68%

### **SWOT Analysis**

Top 5 "Strengths" of Lakeland

- Parks and greenspaces 52%
- Overall feeling of safety 36%
- Shopping, dining, entertainment 29%
- Growth and development 23%
- Clean lakes/waterways 23%

Top 5 "Threats" to Lakeland's Future

- Traffic flow and congestion 67%
- Affordable housing 39%
- Homelessness 33%
- Growth and development 31%
- Energy (use, costs, alternatives) 26%

### **Big Picture Themes and Takeaways**



Residents like living in Lakeland! They have a positive view of the city and the services that it provides.

However, there are some significant concerns over the impacts of growth and development on residents' quality of life. They are currently feeling those impacts the most severely when it comes to mobility (i.e. traffic and congestion), and many are concerned that the city's existing infrastructure may not be sufficient/sustainable under current growth conditions.

Many residents would like to see some additional quality amenities/consumer services available in the city, but not at the expense of well-managed growth.

#### **Survey Overview**

The 2022 Lakeland Citizen Survey was fielded between October 15 – November 15, 2022.

The study was conducted as an opt-in, online survey. Citizen participation was solicited via community outreach, including local media advertising.

1,106 completed responses were received (+/-2.97, 95%) confidence).

#### **Summary of Participants**

- Male 36%
- Female 58%
- African American 4%
- White 77%
- Other Race/No Response 19%
- Hispanic 9%
- Homeowners 82%
- Single Family Home 82%
- Apartments 9%
- Condos/Townhouses 5%
- College Educated 60%
- Less Than College Educated 40%

